The CAP implementation in Wallonia-today performance and questions for the future. A brief supplementary comment from Warmia and Mazury perspective

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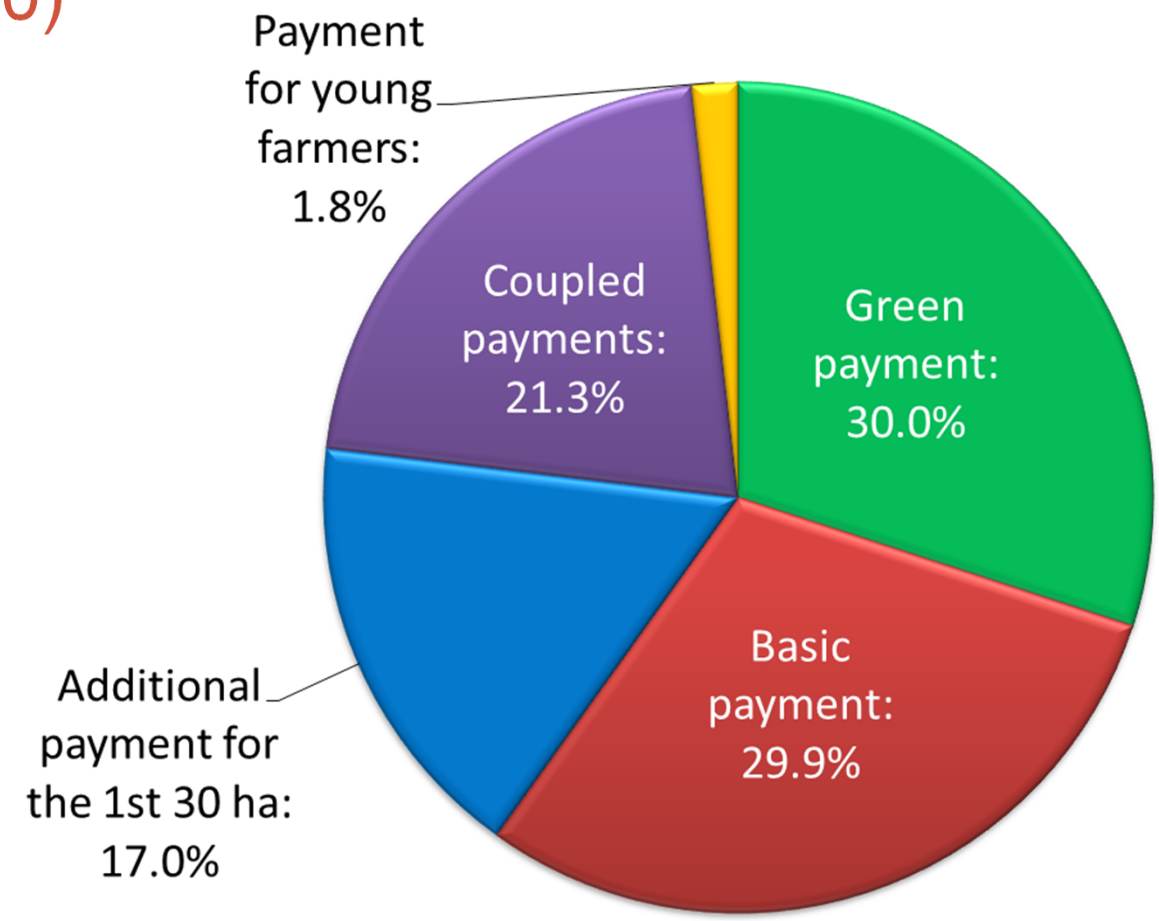
Outlines of the presentation

- Green payment of CAP
- Organic farming
- Conclusions

Green payment of CAP

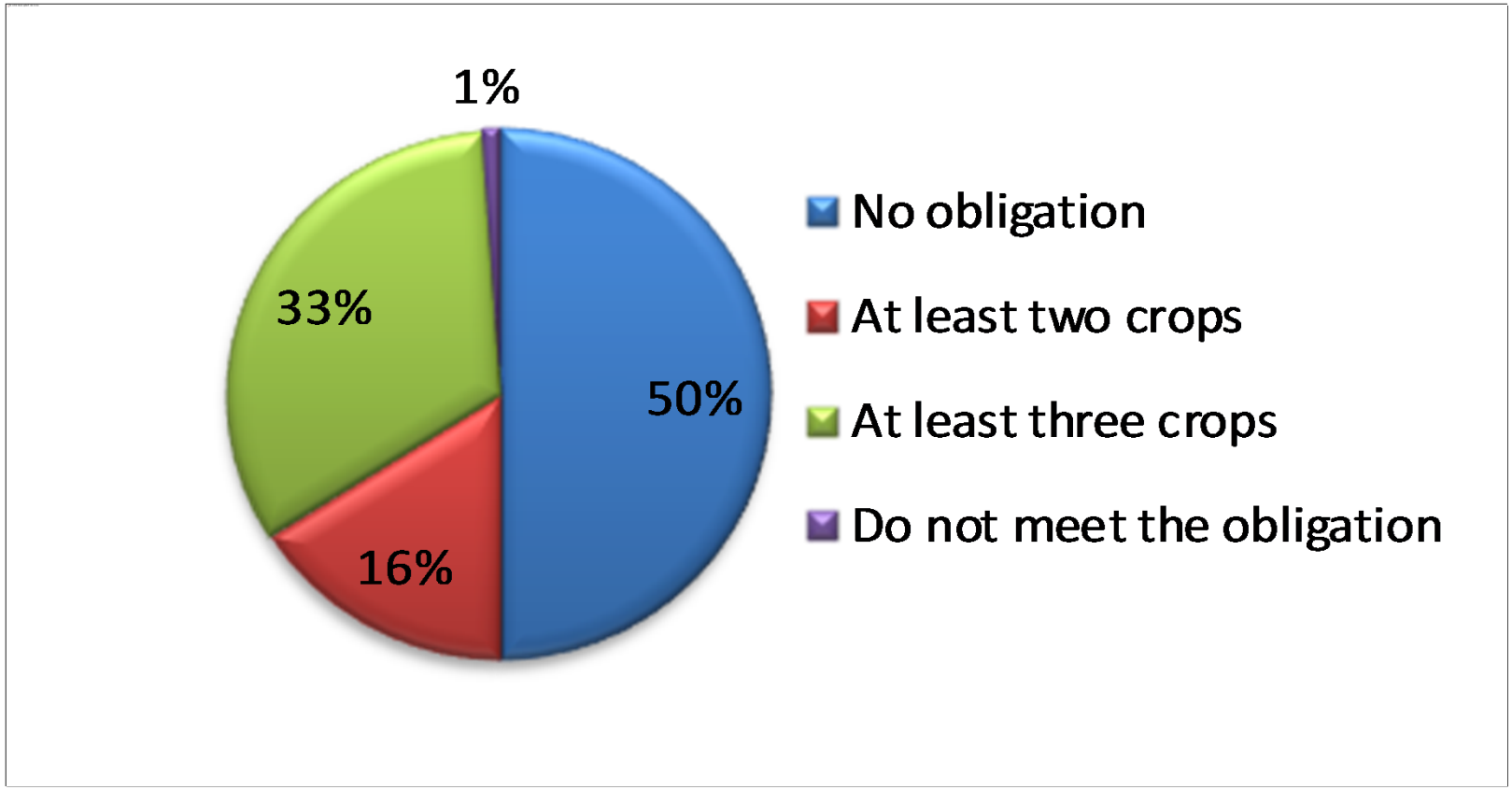
Structure of direct payments in Wallonia (2015-2020)



Conditions to get the green payment

- Maintenance of permanent pastures;
- Crop diversification (if more than 10 ha of arable land);
- The implementation of ecological focus areas (EFA) if more than 50% of arable land.

Number of farms concerned with crop diversification in Wallonia in 2015



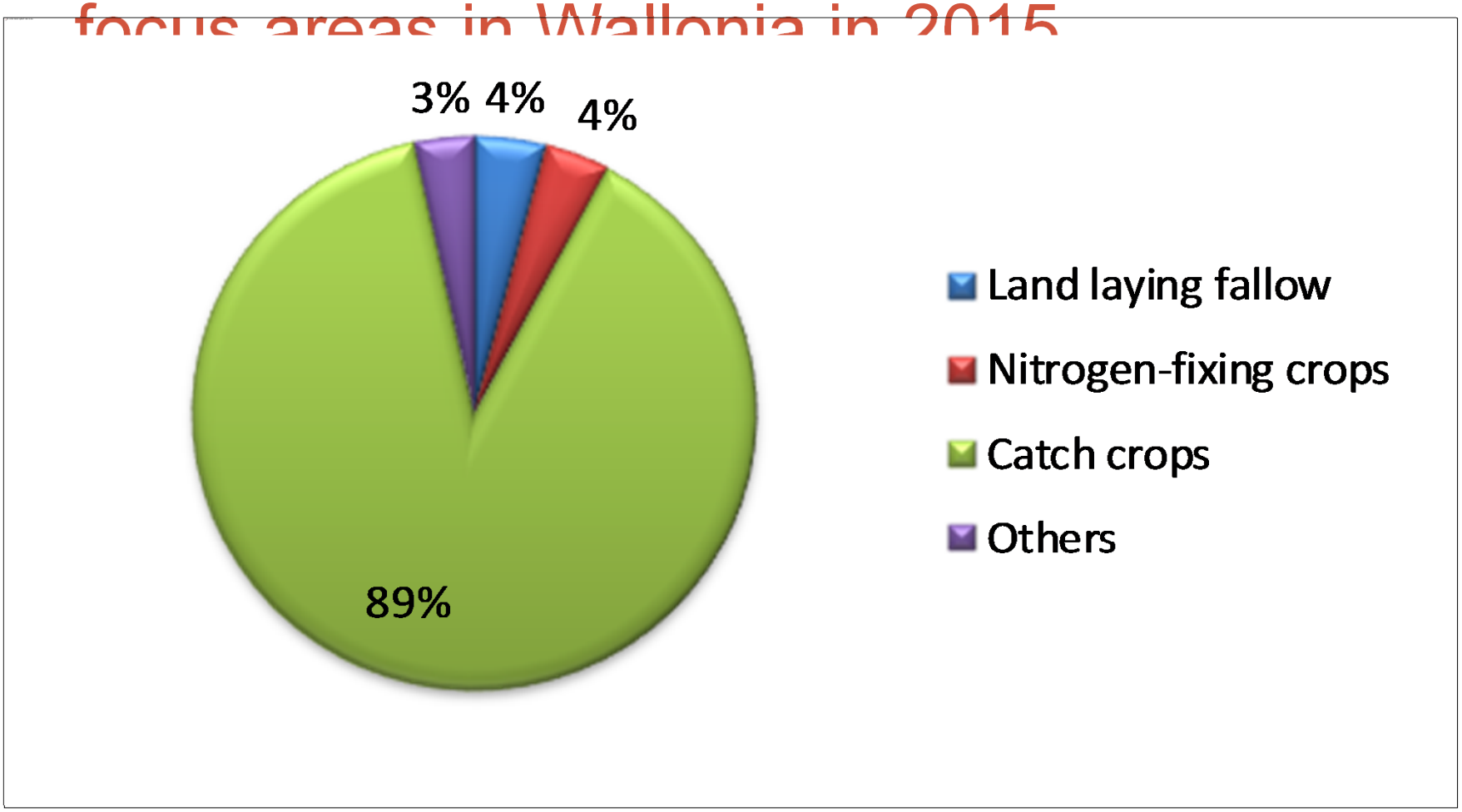
Source: Terrones Gavira, Burny and Lebailly, 2016

Conversion coefficients and weighting factors to transform some areas and landscape features into ecological focus areas

Elements	Particularity	Description		Conversion coeff.	Weighting factors	Ecological focus area (m2)
Surface elements (ha)	Plot	Land lying fallow	Per 1 m2	n/a	1	1
		Areas with short rotation coppice	Per 1 m2	n/a	0.3	0.3
		Areas with nitrogen-fixing crops	Per 1 m2	n/a	0.7	0.7
		Buffer strips	Per 1 m2	n/a	1.5	1.5
		Strings of eligible hectares along forest edges – without production	Per 1 m2	n/a	1.5	1.5
	Intercrop plot	Areas with catch crops or green cover	Per 1 m2	n/a	0.3	0.3
	Topographic elements	Ponds	Per 1 m2	n/a	1.5	1.5
		Group of trees/Field copses	Per 1 m2	n/a	1.5	1.5
Linear elements (m)		Field margin	Per 1 m	6	1.5	9
		Ditches	Per 1 m	3	2	6
		Hedges/wooded strips	Per 1 m	5	2	10
Punctual (nb)		Isolated tree	Per tree	20	1.5	30

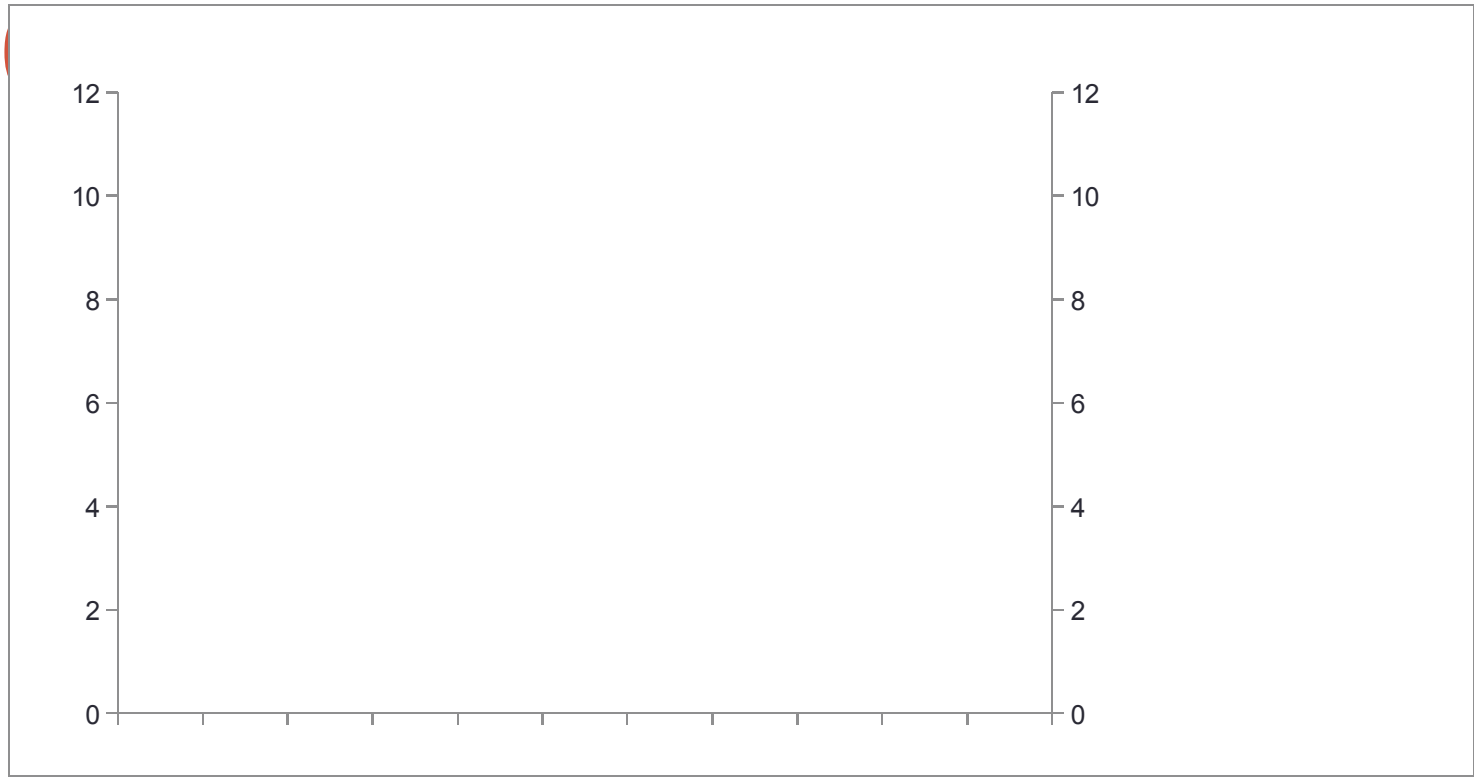
Ratio EFA/arable land

Area of the different types of ecological focus areas in Wallonia in 2015




ORGANIC FARMING

Evolution of the number of organic farms and area in Wallonia from 2



Source of the basic data: BIOWALLONIE 2017

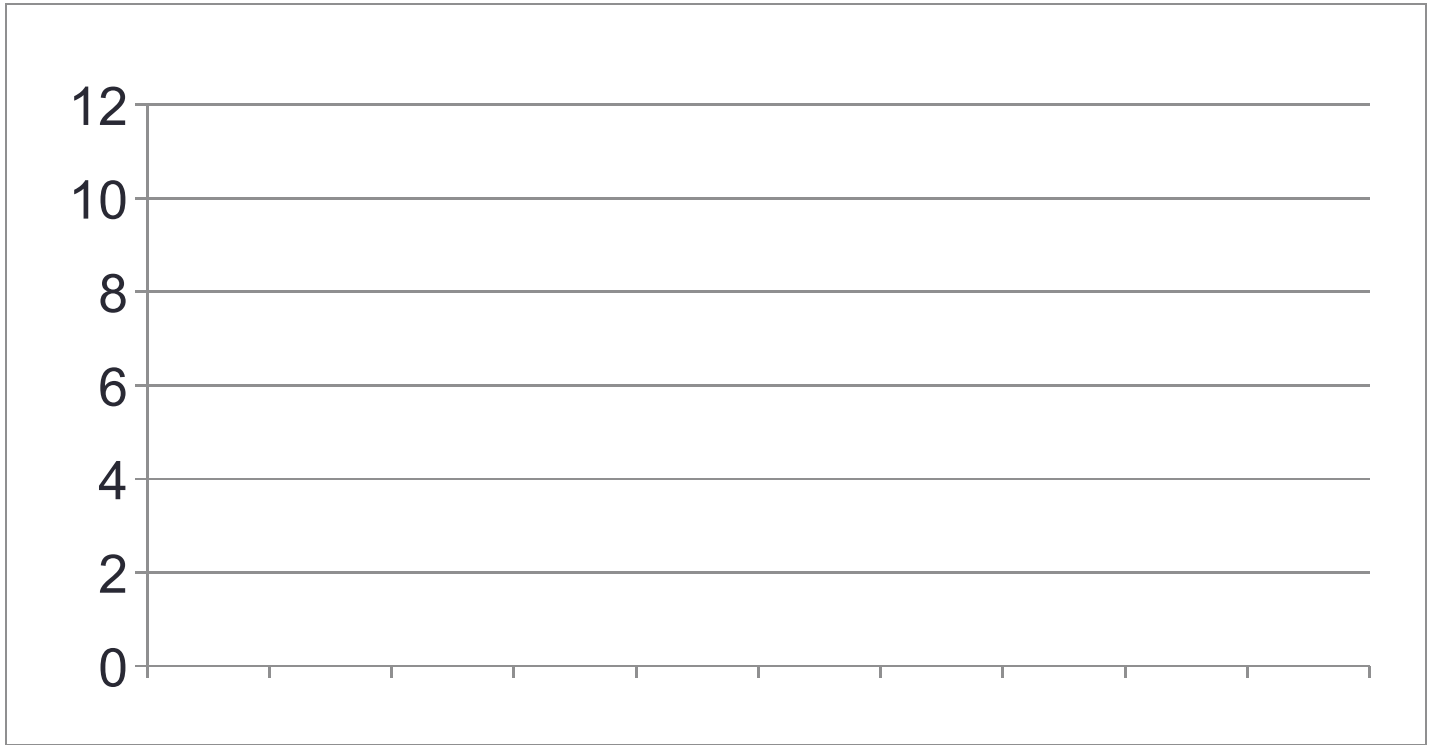
Regional public support

- 2013: Walloon strategic plan for the development of organic framing towards 2020
- 2016: Walloon strategy for sustainable development

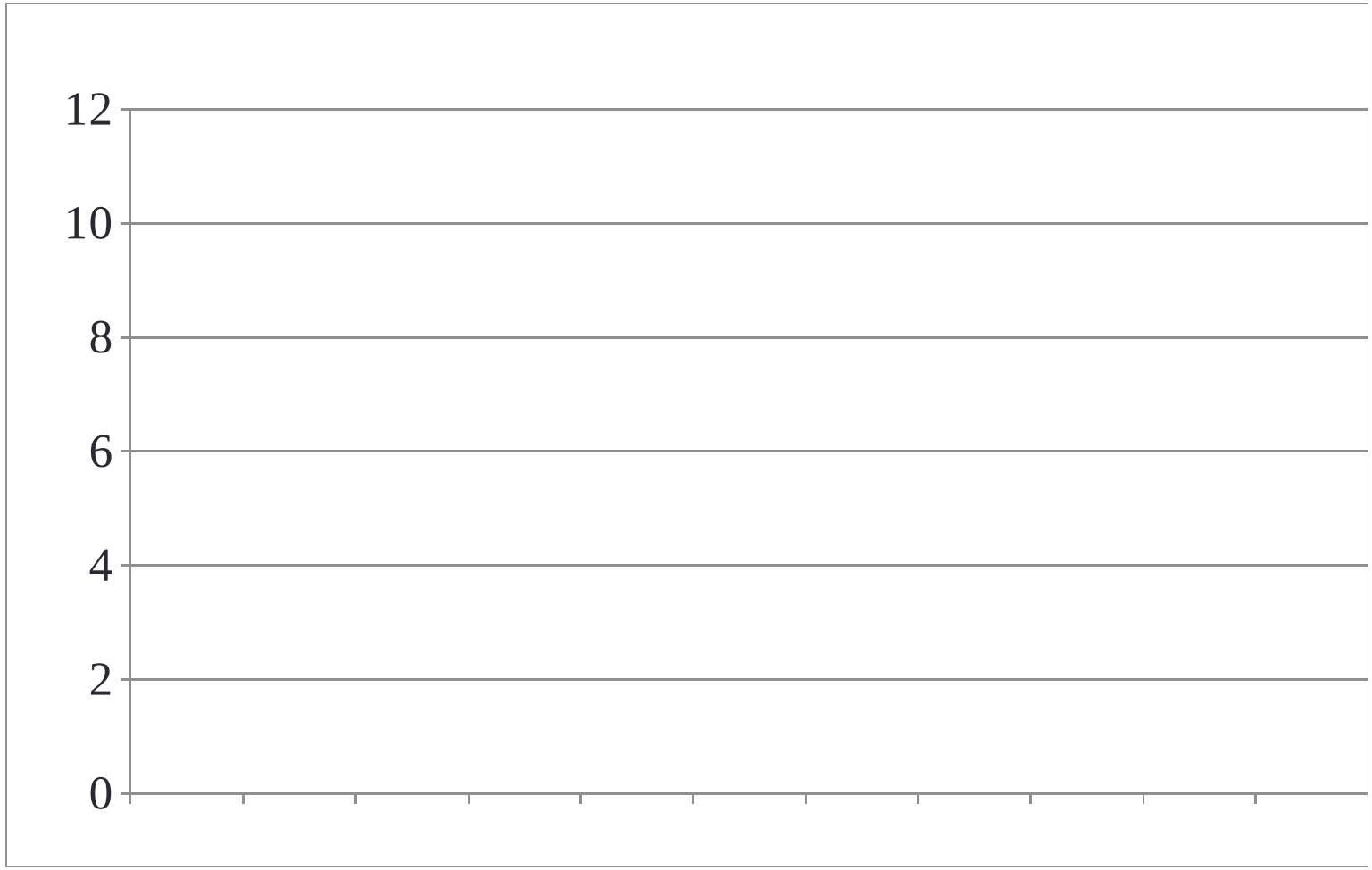
Financial support (€/ha) for organic farming in Wallonia (2015-2020)

Crops	Area of organic farming		
	0 to 60 ha	Over 60 ha	
Meadows and forage crops	200	120	
Other annual crops	400	240	
	0 to 3 ha	3 to 14 ha	Over 14 ha
Fruit trees, horticulture and seed production	900	750	400

Evolution of the market share of organic products in the Belgian food market (%)



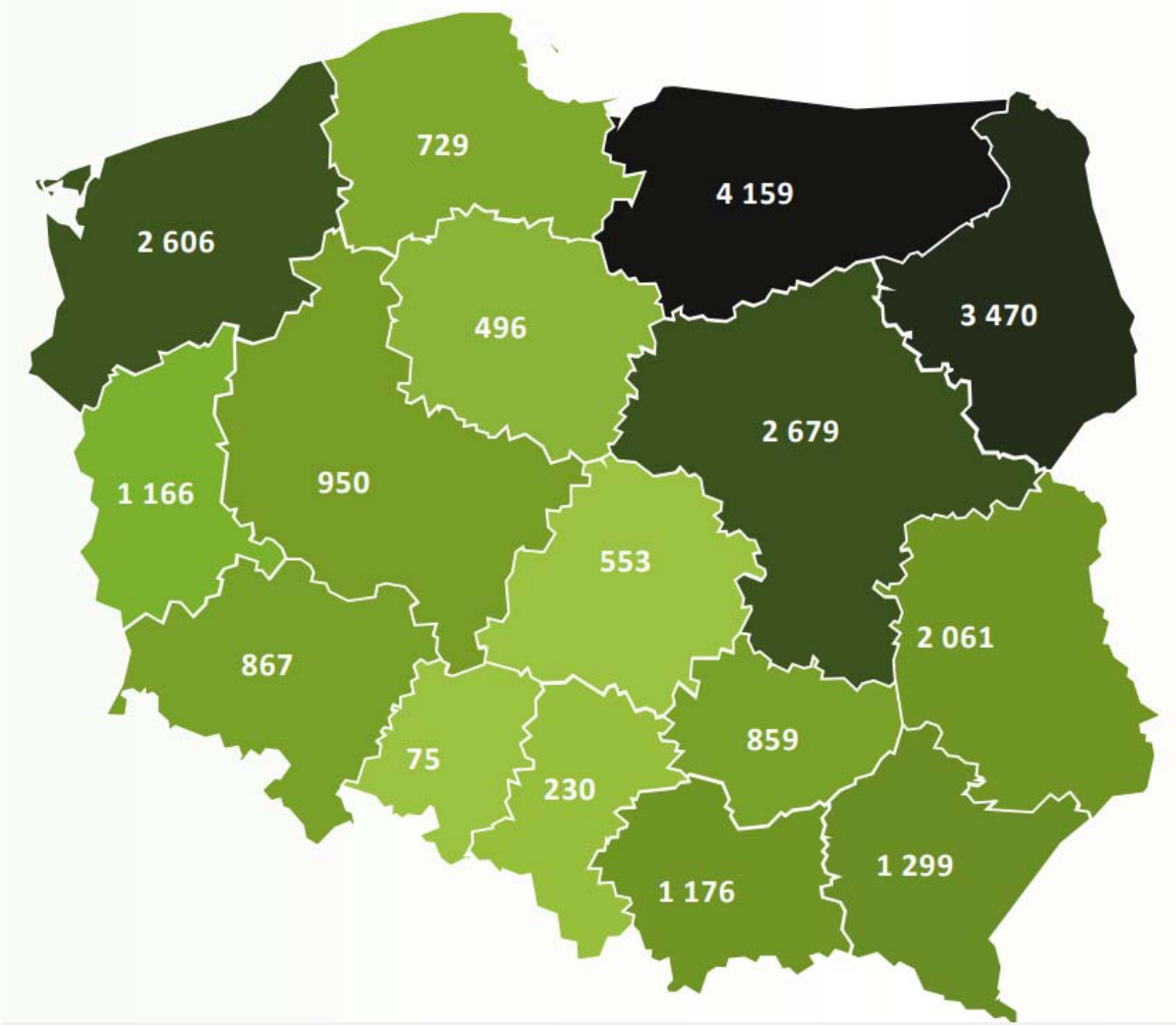
Market share of organic products in 2010 and 2016 (%)



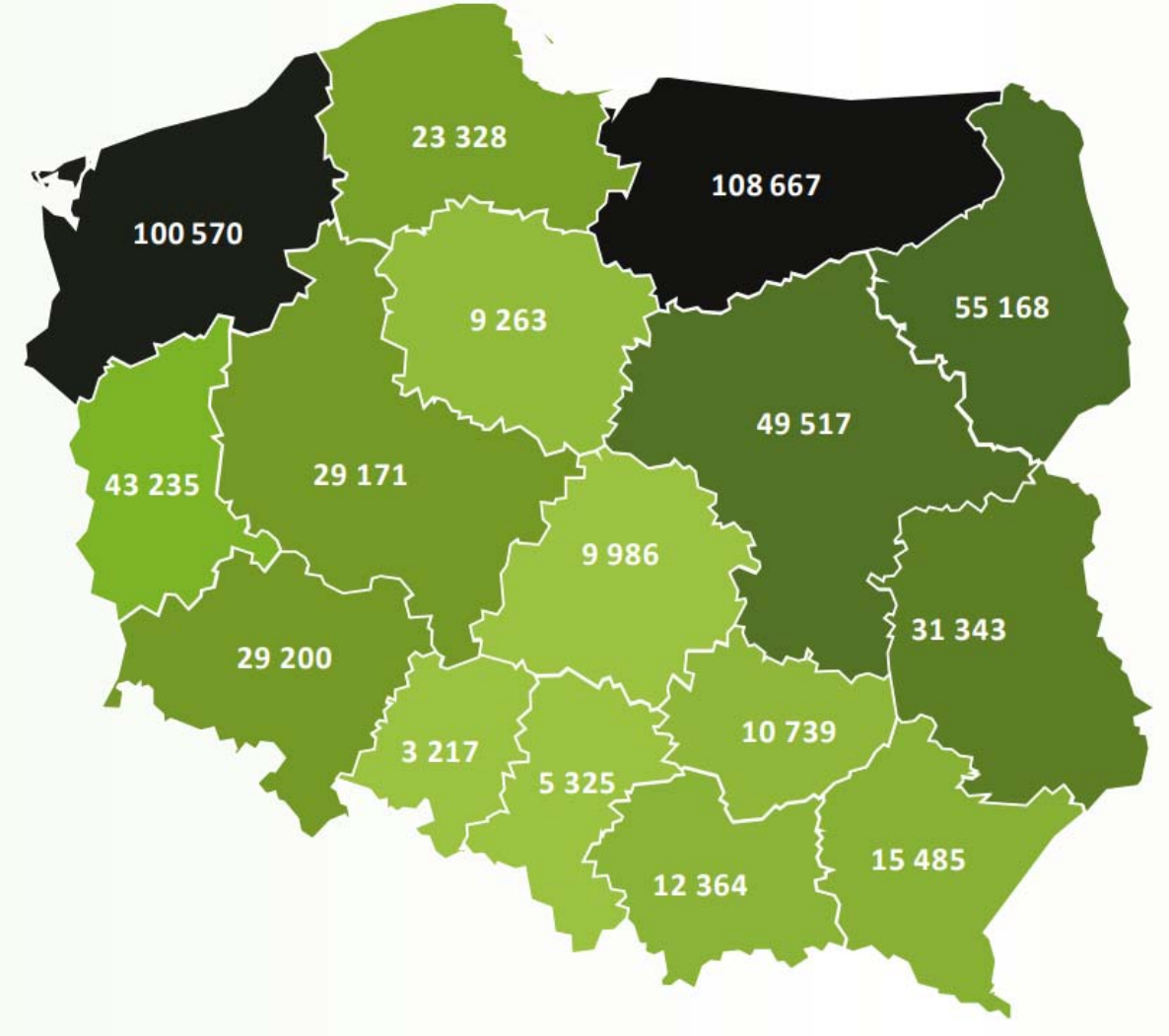
Conclusions

- The new CAP is greener:
  - 50% of Walloon farms must practice crop diversification
  - 46% must have ecological focus areas
  - Organic production and consumption increase
- Problems:
  - 1% for crop diversification
  - 2% for ecological focus areas
- Question: what are the real changes in the farming practices?

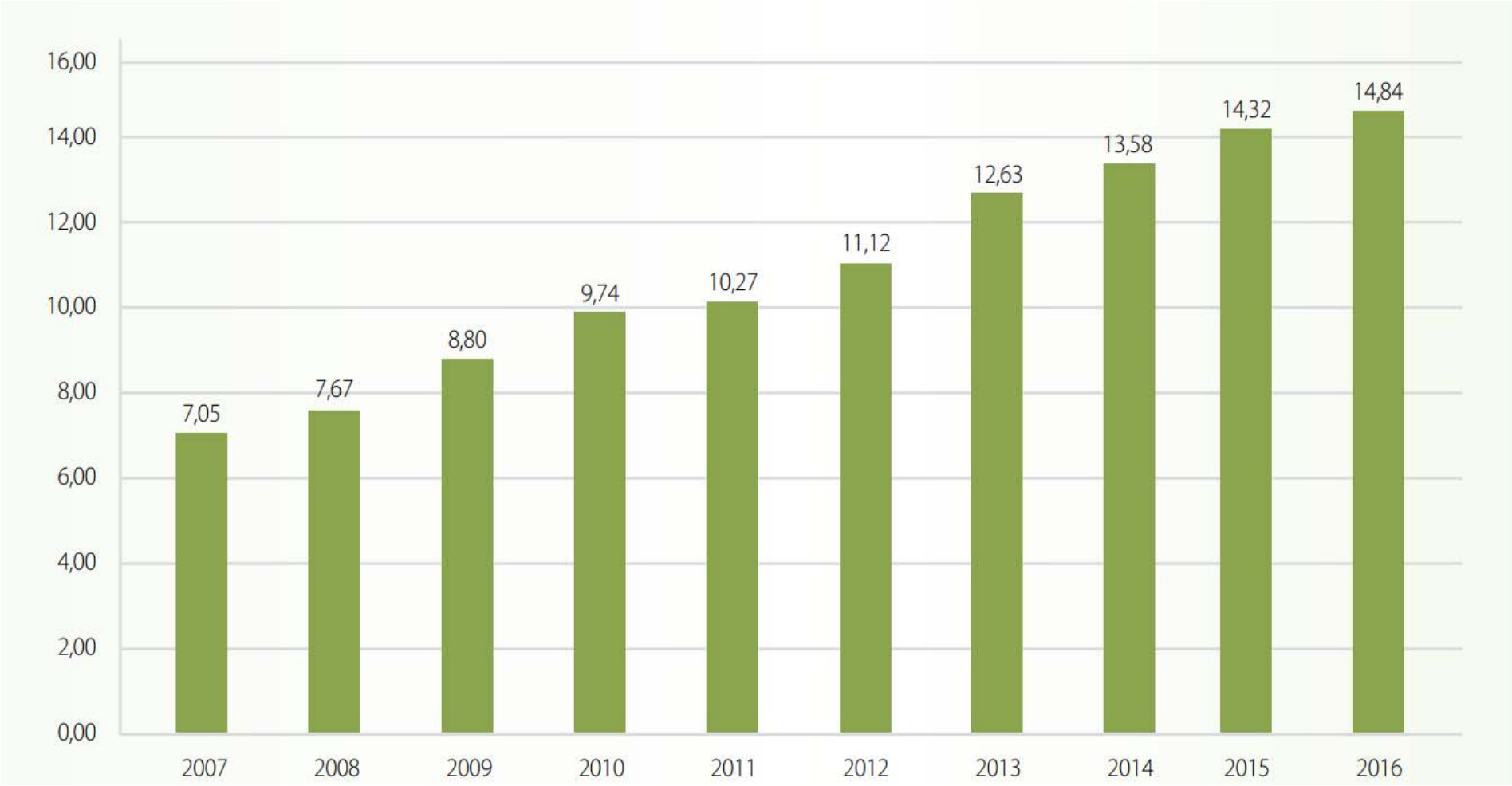
Liczba producentów ekologicznych w Polsce w 2016 roku

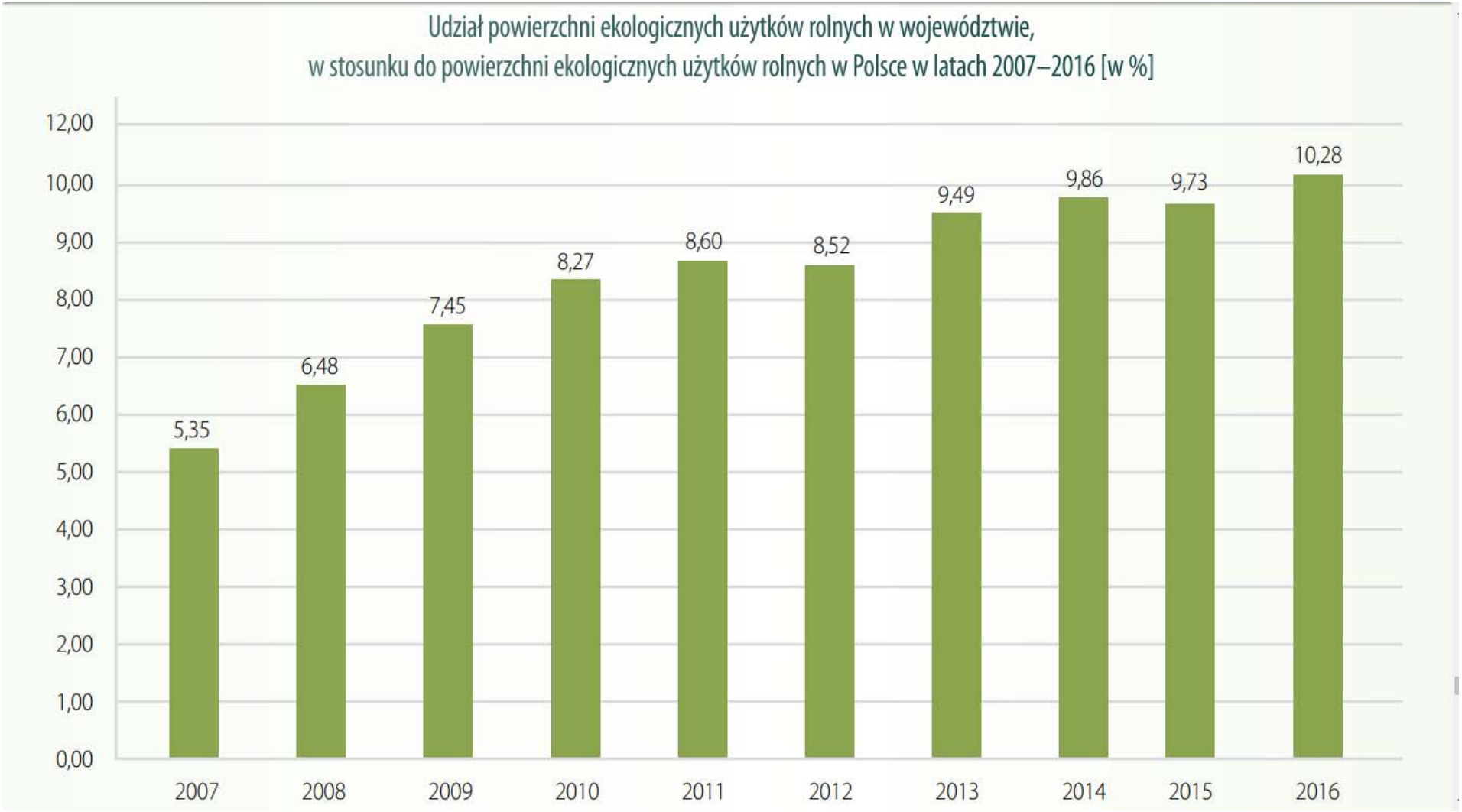


Powierzchnia ekologicznych u. r. w 2016 roku [ha]



Udział producentów ekologicznych w województwie w stosunku do całej Polski [w %]




Udział powierzchni ekologicznych użytków rolnych w województwie,
w stosunku do powierzchni ekologicznych użytków rolnych w Polsce w latach 2007–2016 [w %]
12,00
10,00
9,00
8,00
7,00
6,00
5,00
4,00
3,00
2,00
1,00
0,00
5,35
6,48
7,45
8,27
8,60
8,52
9,49
9,86
9,73
10,28
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016

Questions for the future

- Distribution of direct payments (role of labour, specific support, …)
- Role of interprofessions and value added sharing
- Direct sales and local consumption
- Specific quality products
- Production cost reduction
- Investment support policy
- Role of companies versus family farms