"AGRICULTURAL POLICIES FROM DECLARATION OF INDEPENDENCE TO THE ASSOCIATION AGREEMENT BETWEEN THE EUROPEAN UNION AND THE REPUBLIC OF MOLDOVA"

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Attribution of the private property sector

Nr. persons	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Nr. Persons received land plots in property	47.6	117.0	175.8	241.1	429.0	502.7	565.8	617.0	645.3	655.7	677.3
land plots surface 000', ha	58.3	123.0	224.9	317.5	590.8	701.8	805.4	836.6	867.9	862.6	881.7

Agricultural lands, at January 1, 2016

	Total		din care					
Indicies	100	Total			private			
	mii ha	%	mii ha	%	mii ha	%		
agroland, total	2499.6	100	648.6	100	1851.0	100		
Of which: - arable	1822.9	72.8	265.2	40.9	1557.7	84.2		
- multianual plantations	288.9	11.6	37.3	5.8	251.6	13.6		
of which: - orchards	132.6	5.3	21.9	3.4	110.7	6.0		
- vineyards	136.2	5.4	8.1	1.2	128.1	6.9		
- grassland	345.0	13.8	339.8	52.4	5.2	0.3		
- rays	2.1	0.1	1.6	0.2	0.5	0.0		
- fallow	40.7	1.6	4.7	0.7	36.0	1.8		

Agricultural land by categories of owners at the beginning of the year, thousand ha

	2005	2010	2011	2012	2013	2014	2015
Total	2257.4	2236.9	2234.0	2233.6	2235.9	2235.4	2235.4
of which: legal entities	841.2	871.3	866.0	868.7	875.4	881.3	884.0
peasant farms (farmer)	692.9	661.4	662.6	653.4	649.3	654.5	645.0
including the average plots less than 10 ha	601.9	565.6	559.3	536.7	523.7	523.6	508.4
auxiliary households - plots and gardens next to the house	299.1	313.6	316.7	325.5	326.4	315.9	323.0

Structure of agricultural production by branches in households of all categories, %

	1995	2000	2005	2010	2011	2012	2013	2014	2015
Total agri production	100	100	100	100	100	100	100	100	100
Of which: vegetal	70.0	69.0	68.9	66.2	71.7	61.5	72.3	67.8	58.0
of which: - cereals	19.0	25.0	22.9	18.8	28.0	17.9	28.9	25.4	20.3
- vegetables	7.0	5.0	7.3	7.4	8.1	6.0	5.5	7.5	7.1
- fruits, nuts, berries	7.0	3.0	4.4	3.9	6.8	6.7	5.4	6.4	6.5
- grapes	9.0	12.0	12.8	12.1	6.1	10.4	9.0	6.8	7.0
animal	30.0	31.0	31.1	33.8	27.9	38.5	27.7	32.2	42.0
Of which: beef & poultry	16.0	14.0	14.8	18.9	14.5	21.5	15.4	18.5	25.9
- milk	10.0	13.0	10.9	10.2	10.0	11.1	8.0	9.8	10.7

Article 67 of the initialed version of the Association Agreement between the European Union and the Republic of Moldova states that "The Parties shall cooperate to promote the development of agriculture ... through the progressive convergence of policies and legislation". "Above all, Moldova's agrarian policy must be the creation of a new climate favorable to economic relations between the parties and, in particular, to the development of trade and investment.

Foreign trade of the Republic of Moldova, million US dollars

	2005	2010	2011	2012	2013	2014	2015
Export total	1091.2	1541.5	2216.8	2161.9	2423.3	2339.5	1966.8
Of which: - CSI	551.4	624.0	919.3	928.1	923.2	735.6	492.3
- EU-27	443.4	728.9	1083.0	1013.4	1137.3	1246.0	1217.6
Import total	2292.3	3855.3	5191.3	5212.9	5392.4	5317.0	3986.8
Of which: CSI	905.2	1256.8	1713.4	1623.7	1672.3	1449.2	1018.1
- EU-27	1038.8	1704.2	2256.3	2318.6	2472.1	2567.7	1954.2
Balace, Total	-1201.0	-2313.8	-2974.5	-3051.0	-3064.1	-2977.4	-2020.0
Of which: CSI	-353.8	-632.8	-794.1	-695.6	-749.1	-713.6	-525.8
- EU-27	-595.4	-975.3	-1173.3	-1305.2	-1334.8	-1321.7	-736.7

Value of exported agri-food production, million \$

	1996	2000	2005	2010	2011	2012	2013	2014	2015
Total	584.7	291.0	582.9	732.2	917.1	878.9	1015	1056.4	914.5
Of which: - animals &	60.03	22.8	17.2	27.0	38.0	37.8	37.2	59.7	37.5
Animal products	00.03	3 22.8		27.0	36.0	37.8	37.2	39.7	37.3
- vegetale	67.70	65.9	131.9	340.7	471.0	360.5	507.0	549.7	501.7
Of which: - vegetables	3.86	1.83	4.80	8.77	24.53	16.97	12.55	15.05	9.18
- fruits	28.8	22.3	60.88	167.6	186.9	202.3	204.0	194.0	194.7
- food	453.6	198.4	396.0	316.9	330.6	390.9	427.3	378.4	303.3
Of which: - sugar	58.6	3.12	7.52	29.06	14.58	35.02	30.54	55.8	38.5
-processed vegies & fruits	77.5	29.3	46.48	52.27	68.77	60.37	76.07	59.7	49.9
Beverages alco &non alco	224.1	128.0	314.6	178.2	181.3	215.0	252.3	193.7	160.0

Value of imported agri-food production, million \$

	1996	2000	2005	2010	2011	2012	2013	2014	2015
Total	142.9	109.6	279.6	591.4	687.8	743.3	783.8	719.3	586.6
Of which: - animals & Animal products	16.62	10.7	57.2	94.7	107.8	130.3	146.8	158.8	99.9
- vegetale	41.12	25.3	65.0	168.8	199.1	204.6	203.5	195.4	194.2
Of which: - vegetables	13.04	4.34	8.72	30.17	38.49	33.80	32.49	30.0	25.5
- fruits	2.11	3.25	17.69	58.02	68.45	66.73	67.05	65.5	74.6
- food	82.14	71.2	147.5	308.6	355.8	380.0	403.5	339.6	272.2
Of which: - sugar	25.20	3.24	6.81	12.54	23.01	30.78	37.68	17.5	13.1
-processed vegies & fruits	1.54	1.35	13.60	22.72	25.12	24.43	26.26	21.8	16.8
Beverages alco &non alco	29.66	5.09	34.02	44.95	50.29	68.28	76.07	57.8	40.0

Prețul unui dal al vinului din struguri exportat, dolari SUA

	2005	2010	2011	2012	2013
Total	8.65	10.86	10.93	11.66	12.11
inclusiv: - CSI	8.51	10.31	1023	11.31	11.75
din care FR	8.31	11.32	13.12	12.90	12.88
- UE	14,33	16.34	14.08	12.90	14.17
din care R. Cehă	13.89	15.04	14.53	13.05	12.78
Germania	16.00	19.43	20.00	18.00	20.67
Italia	15.00	20.00	7.00	13.00	14.00
România	14.06	15.50	9.16	8.21	9.16
alte țări	10.32	11.72	13.85	12.74	11.82
din care SUA	17.50	17.80	17.64	18.44	20.50

What to do?

To ensure the sustainable development of rural areas in our country, we recommend:

- organizational-legal structure administrative units appropriate to those applied in the Member States of the European Union, assuring them a greater degree of autonomy;
- to develop a detailed and realistic rural development program focusing on two fundamental directions:
- a. Increasing investment in the rural economy. For the economy of the rural area of the Republic of Moldova, a major interest is to increase the investments in the agri-food sector.

Investments in fixed capital for agricultural development, million lei

	995	2000	2005	2010	2011	2012	2013	2014	2015
Investments in fixed capital on productive purposes	91	59	425	1046	1808	1642	1852	2333	1802
of which: - it publishes	25.5	8.2	42.9	30.8	47.5	46.1	34.0	76.6	24.0
- private	65	46	341	863	1444	1435	1709	2119	1623
- mixed (public and private)	0.7	3.8	6.4	0.9	3.0	0.7	0.5	2.0	1.4
- joint ventures	-	0.3	30.3	123.2	234.5	92.4	27.4	122.6	98.2
- to foreign investors	_	0.4	4.5	28.1	78.9	67.9	80.4	12.5	55.1

- a) to adjust the mechanisms and levers applied in the administration of the economics of the administrative-territorial units of our country to the requirements of the market relations practiced in the prosperous states of the European Union through:
- the use of indicative prices, ie target prices, intervention prices triggering the support mechanism for farmers and the threshold price, which is the minimum level at which imported products can enter the internal market.
- the takeover of surplus products by public authorities from agricultural producers at the prices covering the costs, in order to store them and sell them when the market acts in favor of demand.

- b) encourage export of production through:
- Stimulating the export of goods and services by increasing the exchange rate by 5-10% compared to the existent value of goods and services exported.
- Farm abandonment to ex-ante support / before the production / which is usually ineffective and intervention by the state ex post / after the production has been achieved, stimulating farmers to produce what is required on the market and in particular the external one.
- To stimulate the lending of agricultural producers by financial institutions, especially for planting orchards and vineyards, expanding irrigated areas, purchasing the means of production and all that would contribute to the efficiency of this sector of the national economy.

c) Enhance the change of mentality of those employed in the rural economy by endowing them with innovating, performance and competence in making decisions, acting appropriately to the market-based economy.

Thank you for attention!