



AGENDA OF THE WORKSHOP
"MEDIUM-TERM OUTLOOK FOR THE EU AGRICULTURAL COMMODITY MARKETS"
23-24 October 2019
Venue: University Foundation, 11 rue d'Egmont, Brussels
Organisers: DG JRC and DG AGRI

DAY 1 – 23 OCTOBER 2019

08:30-09:00	Registration and welcome coffee	
09:00-09:15	Session 1: BACKGROUND OF THE WORKSHOP	
	Welcome and background	Giovanni De Santi, DG JRC Tassos Haniotis, DG AGRI
09:15-10:30	Session 2: UNCERTAINTIES AROUND OUTLOOK Chair: Holger Matthey, FAO	
	Baseline macro and policy assumptions	Carl-Johan Linden, DG AGRI
	Trade environment	Koen Mondelaers, DG AGRI
	Presentations	tbc
	Open discussion	Elisabeth Waelbroeck-Rocha, IHS Markit All participants
10:30-11:00	Coffee break	
11:00-12:30	Session 3: CONSUMPTION TRENDS Chair: Camille Perrin, BEUC	
	Consumption trends	Sophie Helaine, DG AGRI
	Scenario: Change in EU diet towards less animal proteins	Hans Jensen, JRC
	Presentations	Thierry Lirot, Auchan
	Open discussion	tbc, Cargill All participants
12:30-14:00	Networking lunch	
14:00-15:30	Session 4 MEAT MARKETS Chair: Karsten Maier, UECEV	
	EU agricultural outlook	Benjamin Van Doorslaer, DG AGRI
	Scenario: Consequences of ASF spreading in China	Thomas Chatzopoulos, JRC
	Presentations	Luis Cerdan, Smithfield
	Open discussion	Dora Pogacsas, GIRA All participants
15:30-16:00	Coffee break	
16:00-17:30	Session 5 MILK AND DAIRY MARKETS Chair: Alexander Anton, EDA	
	EU agricultural outlook	Andrea Capkovicova, DG AGRI
	Scenario: what if 100% of EU milk is produced without GM feed	Christian Elleby, JRC
	Presentations	Kasper Thormod Nielsen, Arla Germany
	Open discussion	Charlie Hyland, INTL FCStone All participants



DAY 2 – 24 OCTOBER 2019

08:30-09:00	Registration and welcome coffee	
09:00-09:15	Warm-up	Jean-Marc Trarieux, DG AGRI Giampiero Genovese, DG JRC
09:15 – 10:30	Session 6 ENVIRONMENTAL AND CLIMATE CHANGE Chair: tbc	
	Agri-environmental footprint indicators for the EU Carbon border adjustments Presentations Open discussion	Adrian Leip, JRC Thomas Fellmann, JRC Mark van Nieuwland, DSM Miguel Quemada, UPM All participants
10:30-11:00	Coffee break	
11:00-12:30	Session 7 ARABLE CROPS, SUGAR AND BIOFUELS Chair: Arnaud Petit, IGC	
	EU agricultural outlook on cereals, proteins and oilseeds EU agricultural outlook on sugar and biofuels AGMEMOD (sugar) Presentations Open discussion	Barthelemy Lanos, DG AGRI Sylvie Barel, DG AGRI Marlene Hass, Agmemod Consortium Stefan Vogel, Rabobank Tiffanie Stephani, FertilizerEU All participants
12:30-13:45	Networking lunch	
13:45-14:45	Session 8 INCOME Chair: Rogier van den Brink, World Bank	
	EU agricultural outlook Stochastics: Effects of high energy prices on farm income Presentations Open discussion	Barthelemy Lanos, DG AGRI Ignacio Dominguez Perez, JRC Pawel Chmielinski, IERIGZ Catherine Moreddu, OECD All participants
15:45-15:15	Coffee break	
15:15-16:15	Session 9 WINE Chair: Roca Pau, OIV	
	EU agricultural outlook Presentations Open discussion	Marijke van Schagen, DG AGRI Tiziana Sarnari, ISMEA Patrick Aigrain, France Agrimer All participants
16:15-16:30	Break	
16:30-17:30	Session 10 OLIVE OIL Chair: Jaime Lillo, International Olive Council	
	EU agricultural outlook Presentations Open discussion	Andrea Capkovicova, DG AGRI Teresa Perez, Interprofessional Olive Oil Association Pietro Sandali, UNAPROL All participants
17:30	Wrap-up and closure of the workshop	