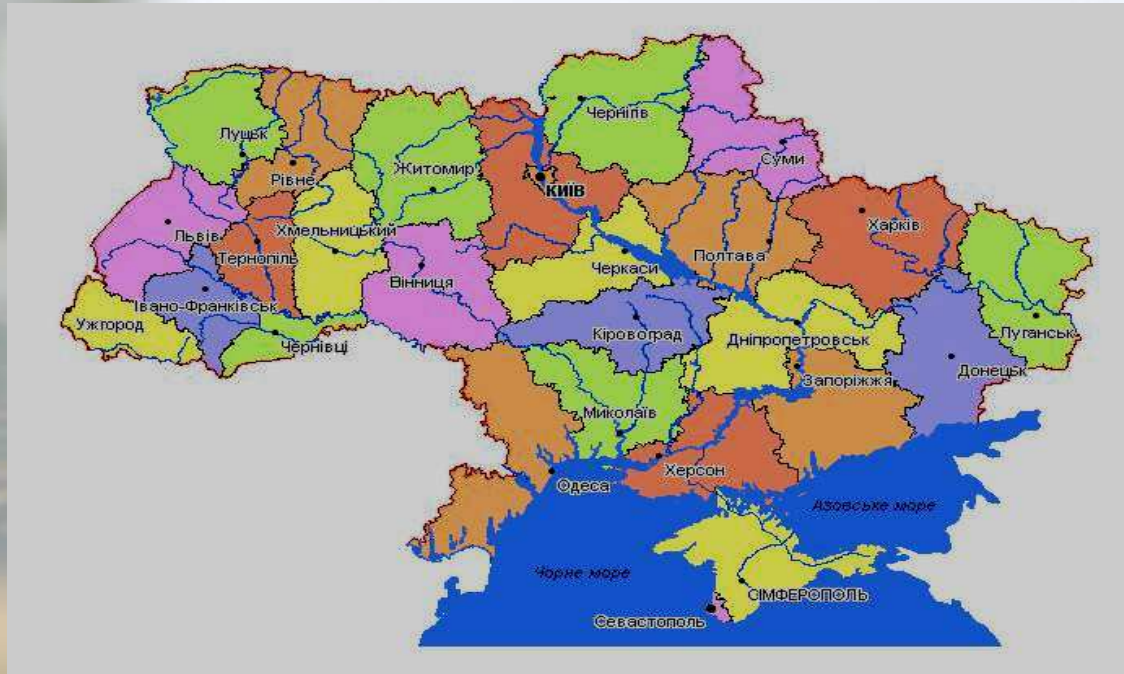




**“Ukrainian agriculture
and it’s perspectives
on agricultural and food
European and World markets”**

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Director of National Scientific Center
“Institute of agrarian economy”,
Ukraine



UKRAINE

Independence date	24.08.1991
Capital	Kyiv
Population	45,8 mln.
Country area	60,4 mln. ha
Total GDP	305,2 bln. \$
GDP per capita	6700 \$
Membership in international organizations	UN, CIS, UNESCO, ILO, WTO
Agricultural area	41,3 mln. ha
Arable land	32,5 mln. ha

3

Ukraine

BASIC INDICATORS

Population (thousands, 2010)	45 871	Rank in world trade, 2010	<u>Exports</u>	<u>Imports</u>
GDP (million current US\$, 2010)	137 929	Merchandise	53	44
GDP (million current PPP US\$, 2010)	305 408	excluding intra-EU trade	38	27
Current account balance (million US\$, 2010)	- 2 884	Commercial services	39	48
Trade per capita (US\$, 2008-2010)	3 150	excluding intra-EU trade	22	31
Trade to GDP ratio (2008-2010)	100,0			
		<i>Annual percentage change</i>		
	<u>2010</u>	<u>2005-2010</u>	<u>2009</u>	<u>2010</u>
Real GDP (2005=100)	105	1	-15	4
Exports of goods and services (volume, 2005=100)	79	-5	-26	6
Imports of goods and services (volume, 2005=100)	96	-1	-39	9

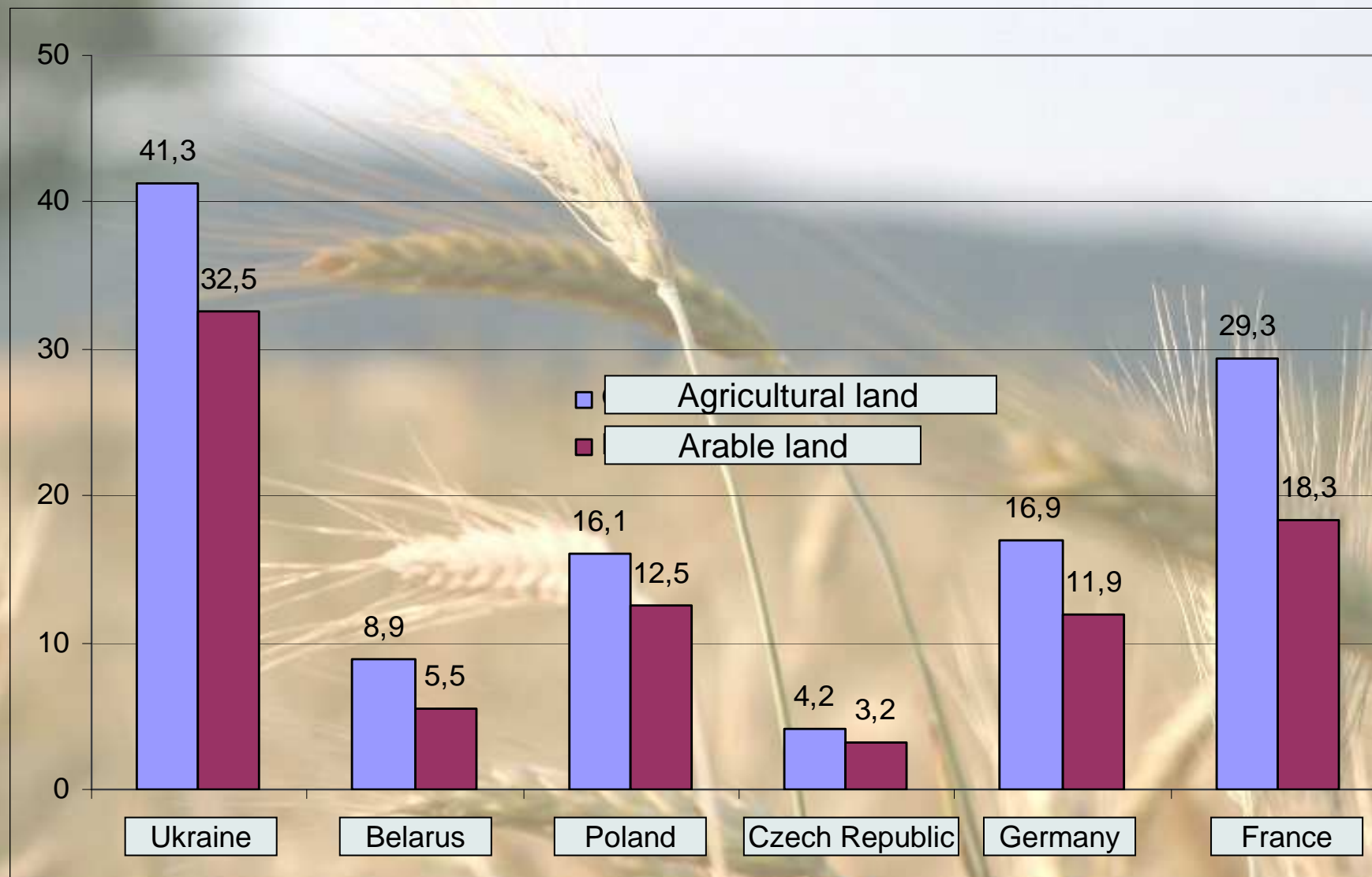
TRADE POLICY

WTO accession	16 May 2008	Contribution to WTO budget (%) , 2011)	0,407
Trade Policy Review	...	Import duties collected (%) , 2007-2009)	
GPA accession	Observer	in total tax revenue	4,8
Tariffs and duty free imports		to total imports	2,2
Tariff binding coverage (%)	100	Number of notifications to WTO and measures in force	
MFN tariffs	<u>Final bound</u> <u>Applied 2010</u>	Outstanding notifications in WTO Central Registry	8
Simple average of import duties		Goods RTAs - services EIAs notified to WTO	14 - 0
All goods	5,8 4,6	Anti-dumping (30 June 2010)	24
Agricultural goods (AOA)	11,0 9,8	Countervailing duties (30 June 2010)	...
Non-agricultural goods	5,0 3,8	Safeguards (22 October 2010)	2
Non <i>ad-valorem</i> duties (% total tariff lines)	0,1 0,2	Number of disputes (complainant - defendant)	
MFN duty free imports (% , 2009)		Requests for consultation	2 - 1
in agricultural goods (AOA)	31,1	Original panel / Appellate Body (AB) reports	0 - 0
in non-agricultural goods	66,7	Compliance panel / AB reports (Article 21.5 DSU)	0 - 0
Services sectors with GATS commitments	137	Arbitration awards (Article 22.6 DSU)	0 - 0

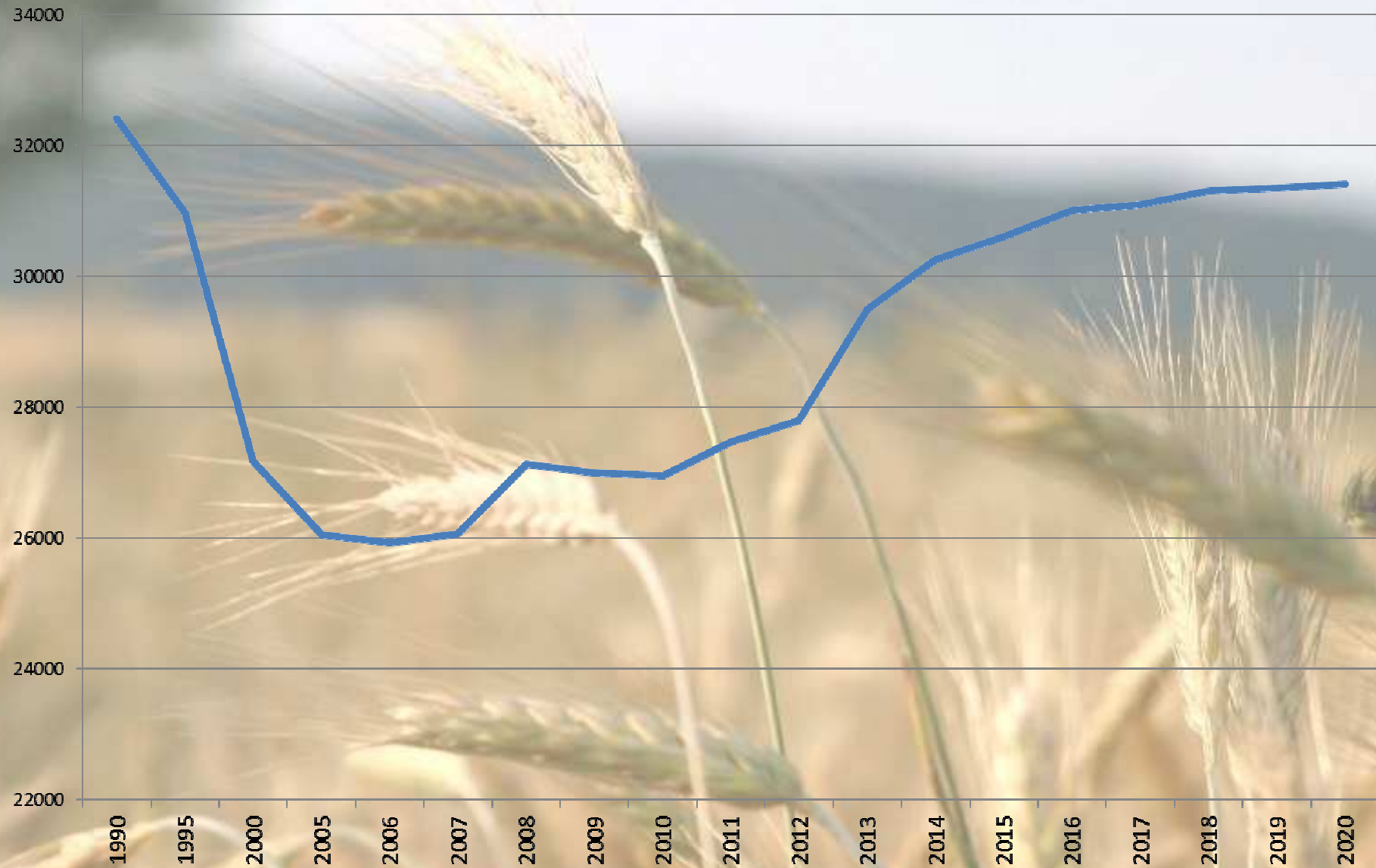
MERCHANDISE TRADE

	<i>Value</i>	<i>Annual percentage change</i>	
	<u>2010</u>	<u>2005-2010</u>	<u>2009</u>
Merchandise <i>exports</i> , f.o.b. (million US\$)	51 478	9	-41
Merchandise <i>imports</i> , c.i.f. (million US\$)	60 911	11	-47
	<u>2010</u>		<u>2010</u>
Share in world total exports	0,34	Share in world total imports	0,40
Breakdown in economy's total exports		Breakdown in economy's total imports	
By main commodity group (ITS)		By main commodity group (ITS)	
Agricultural products	20,3	Agricultural products	10,3
Fuels and mining products	15,2	Fuels and mining products	35,7
Manufactures	63,6	Manufactures	52,8
By main destination		By main origin	
1. Russian Federation	26,1	1. Russian Federation	36,5
2. European Union (27)	25,4	2. European Union (27)	31,4
3. Turkey	5,9	3. China	7,7
4. Belarus	3,7	4. Belarus	4,2
5. India	2,8	5. United States	2,9

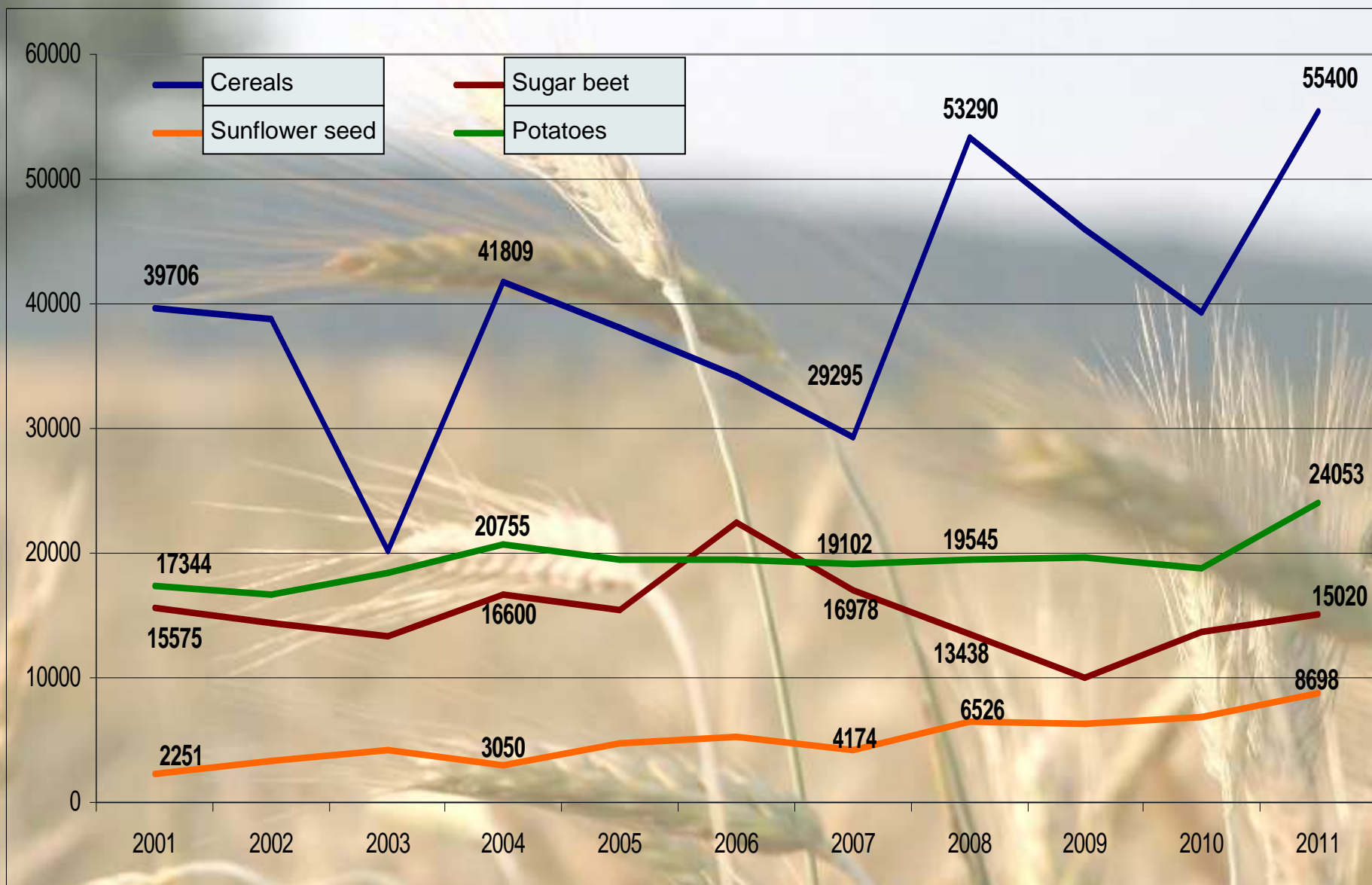
Agricultural land use in European countries, mln. ha



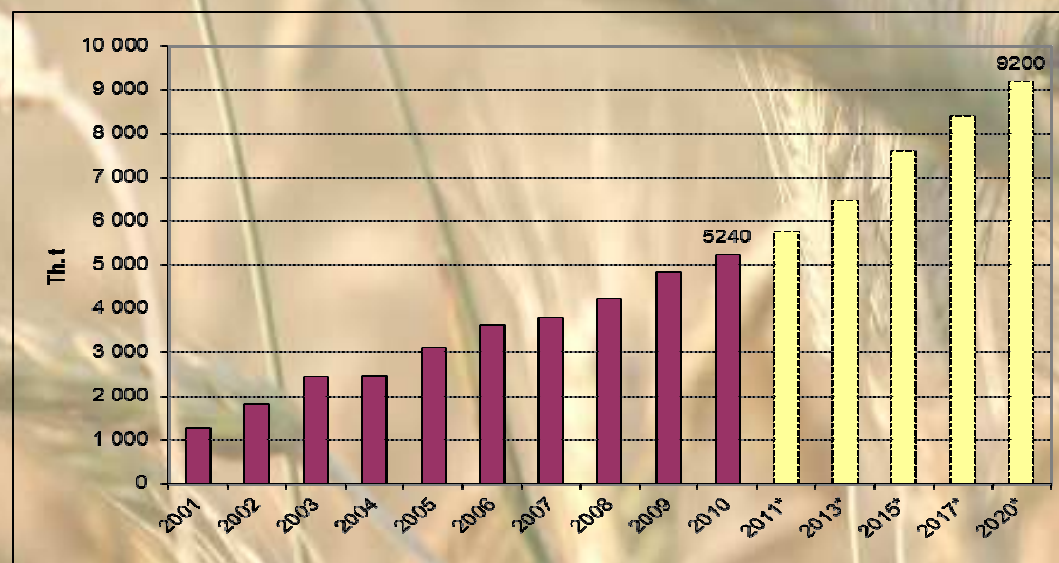
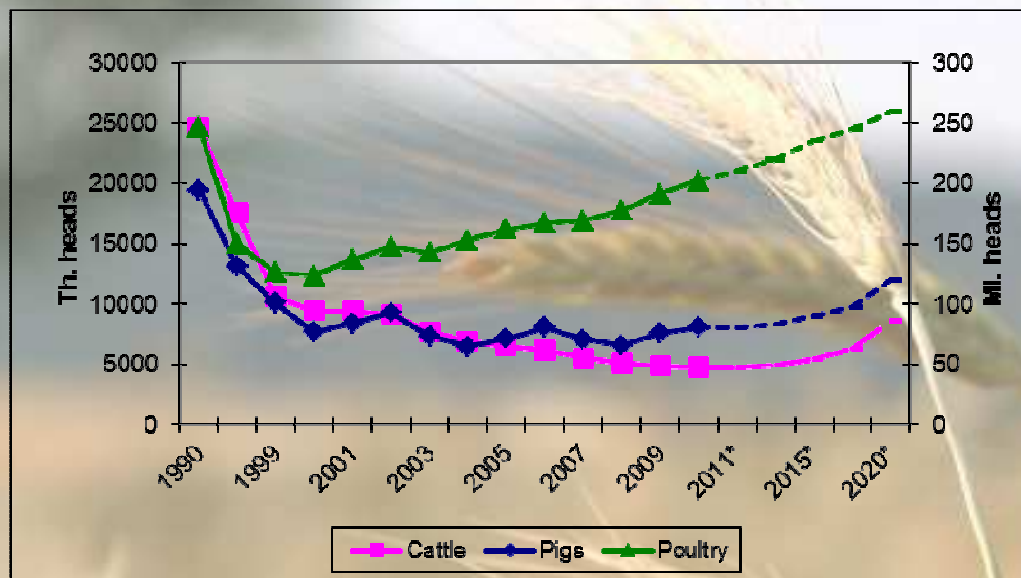
Ukraine: Agricultural land involved to production, th. ha



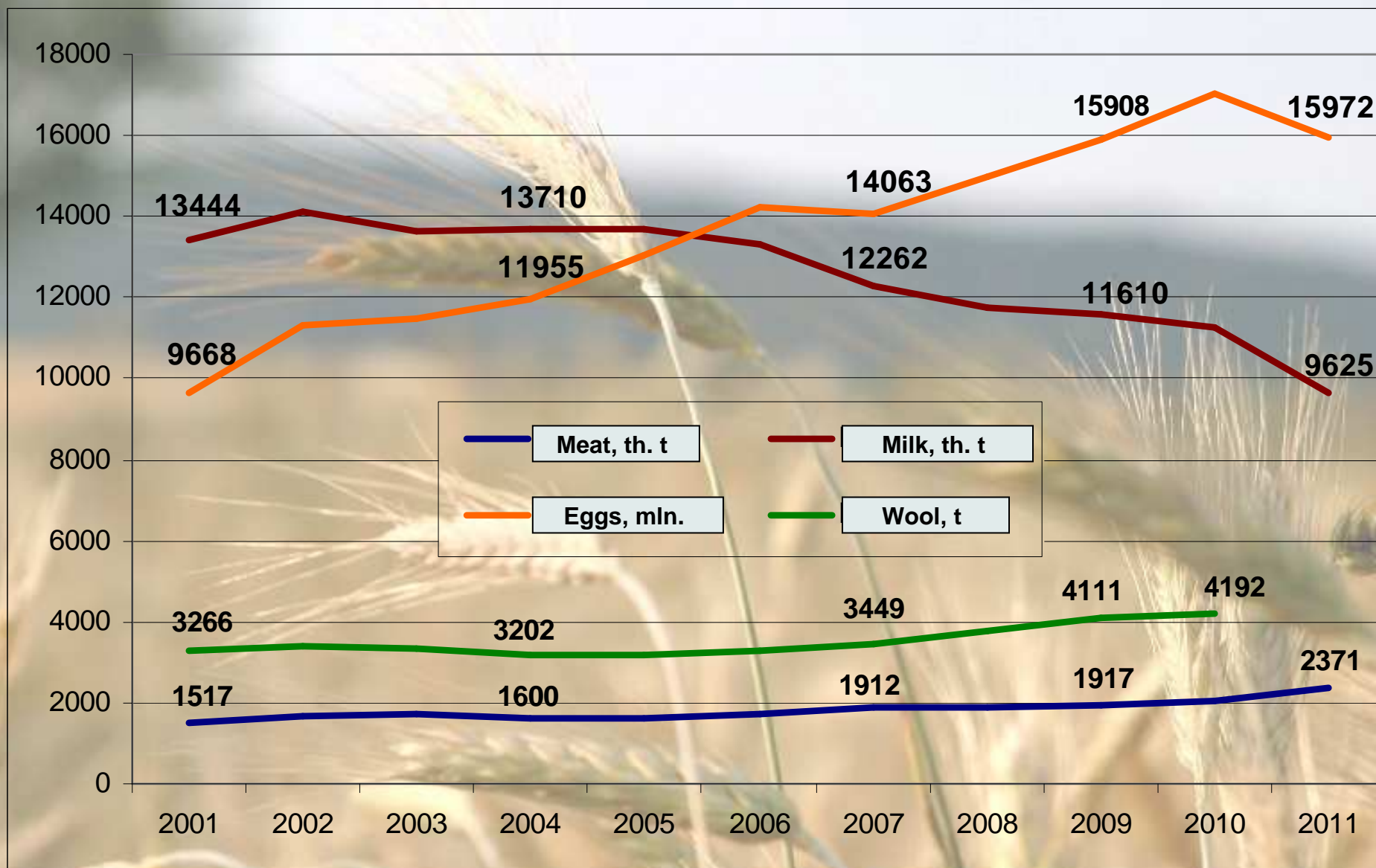
Ukraine: Production of main agricultural commodities, th. t



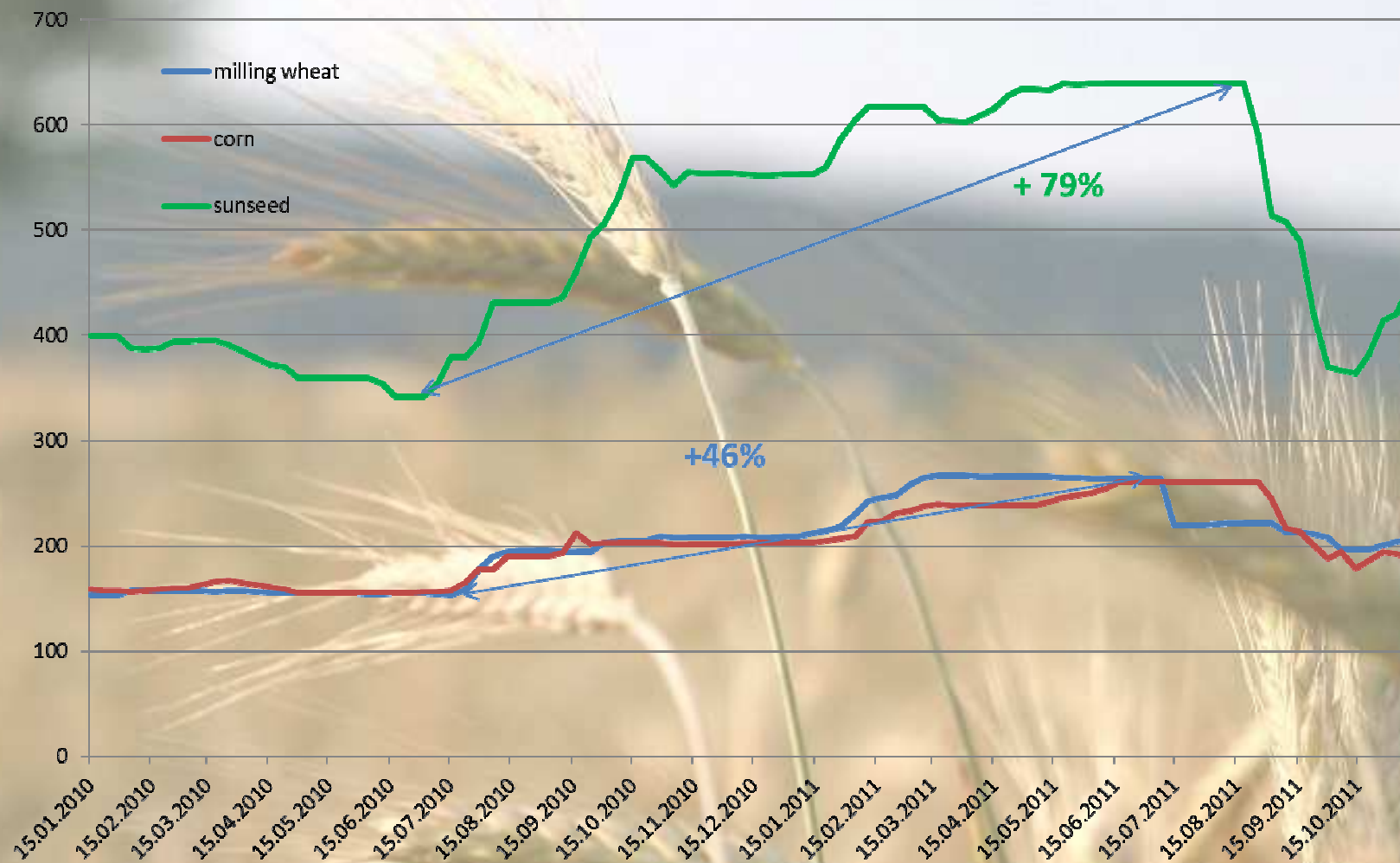
Ukraine: Poultry and Animal Inventories and Compound Feed production



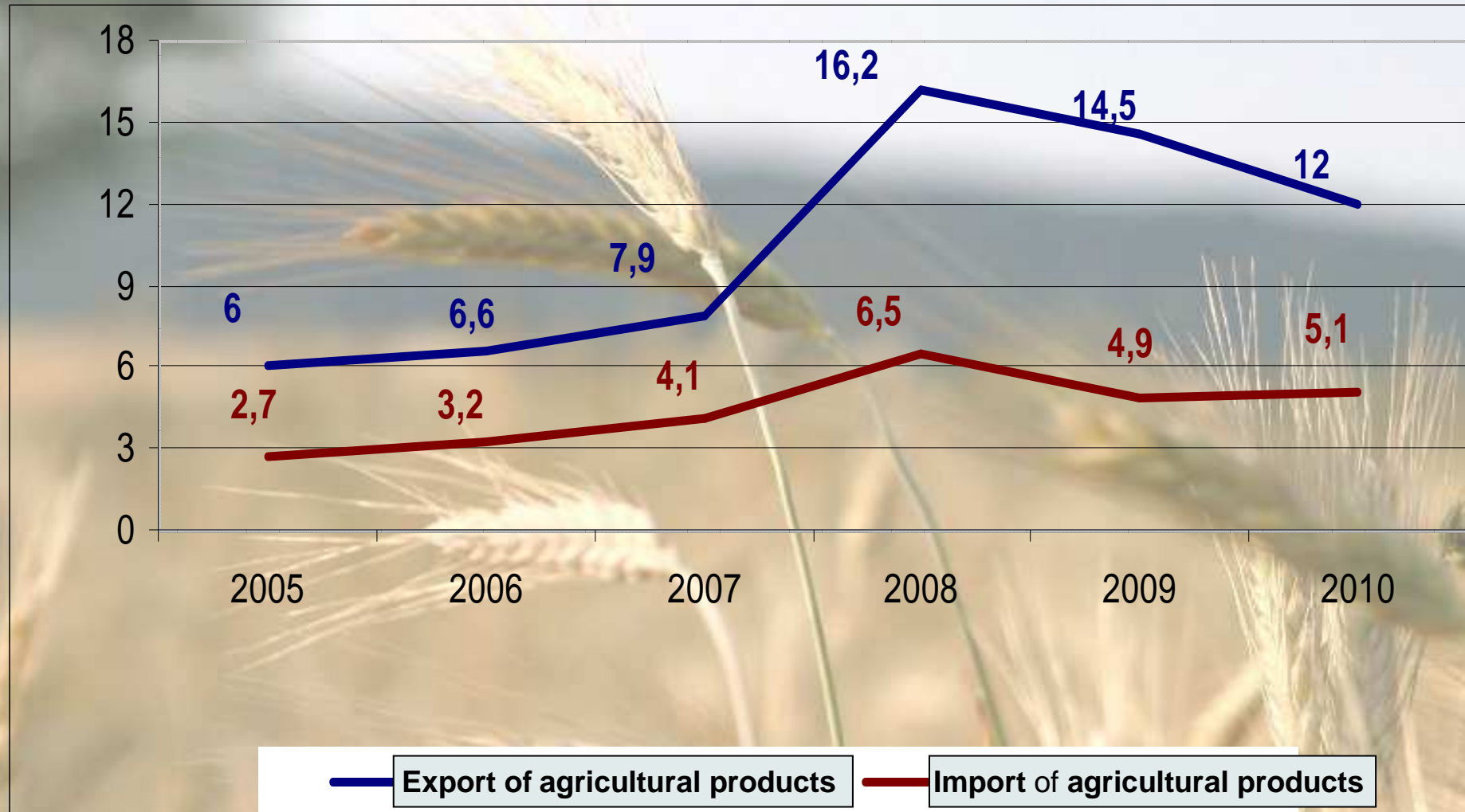
Ukraine: Livestock production



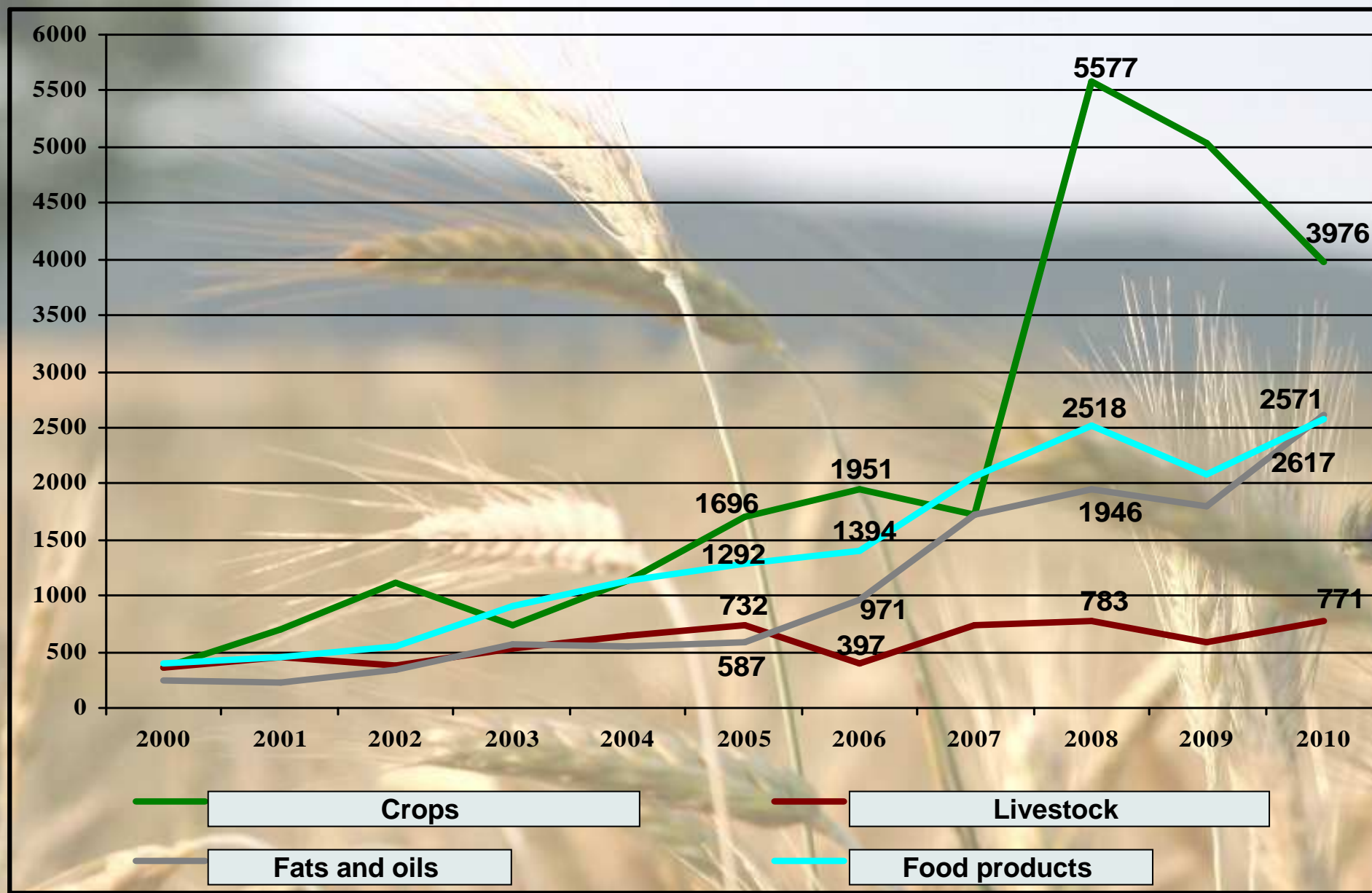
Ukraine: Prices for main cereals and sunflower, \$/tone



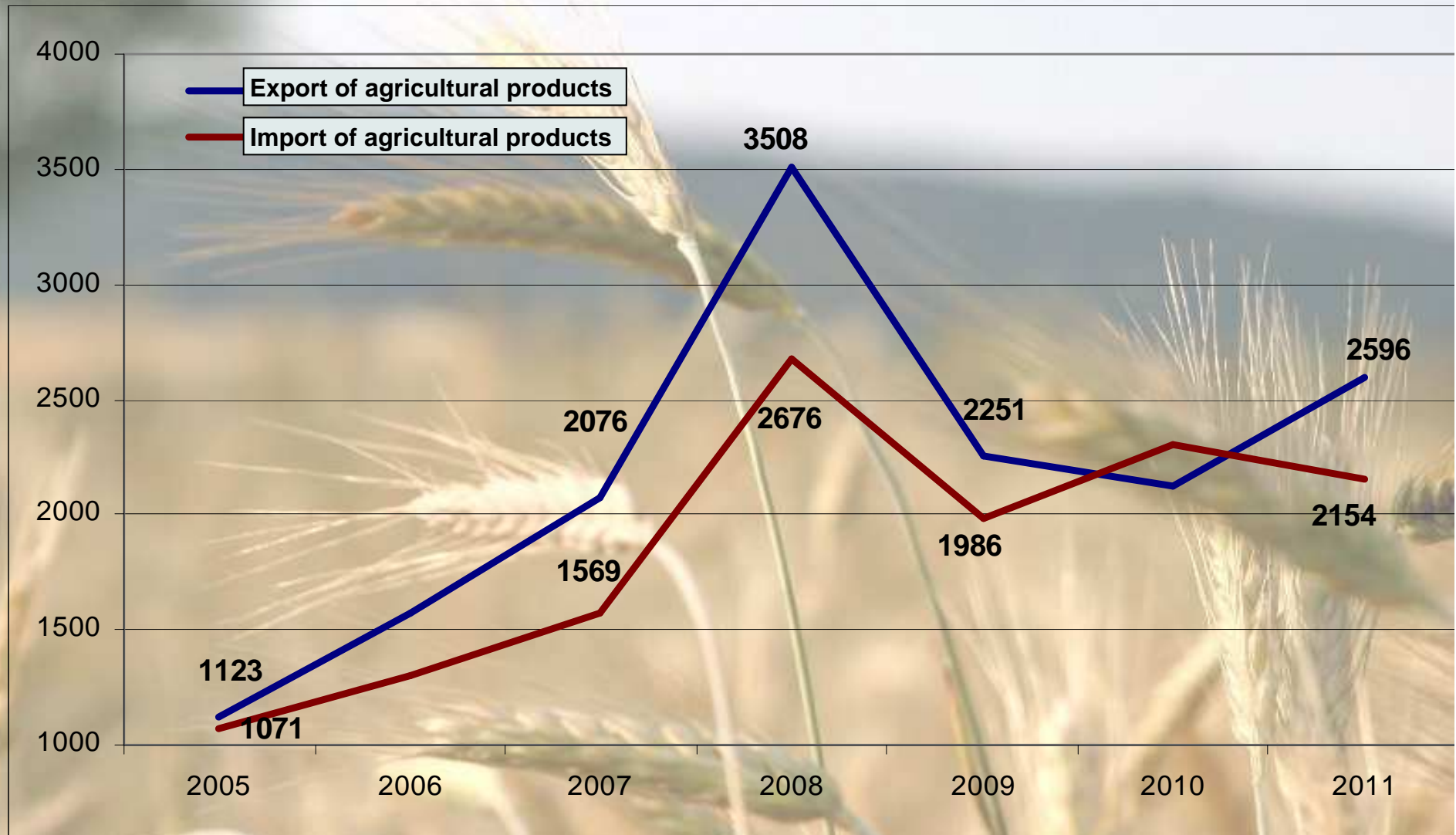
Ukraine: Foreign agricultural trade, bln. \$



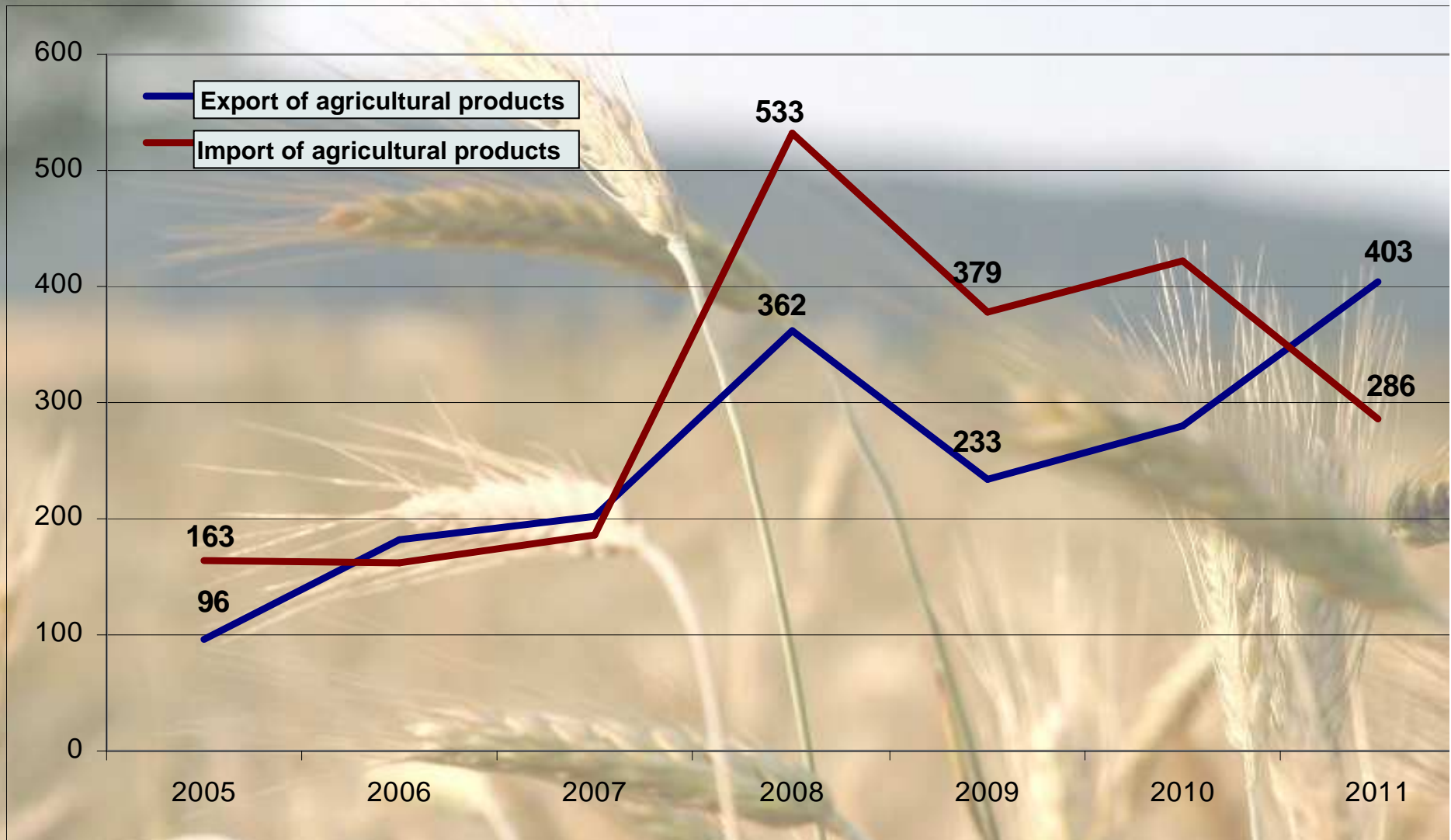
Ukraine: Export of agricultural and food products, mln. \$



Ukraine: Trade of agricultural products with EU, mln. \$



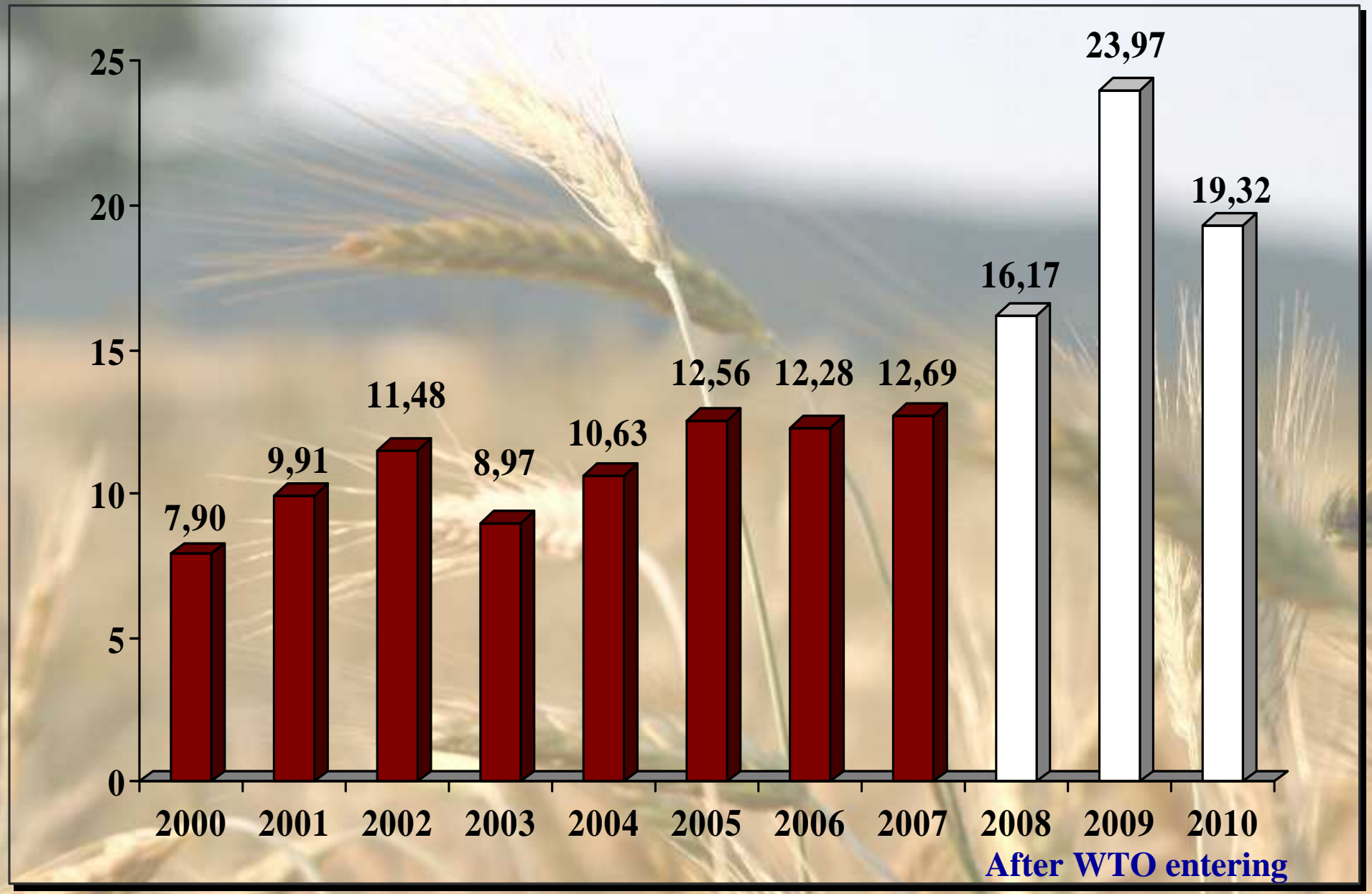
Ukraine: Trade of agricultural products with Poland, mln. \$



Ukraine: Final export quotas by free-trade agreement with EU

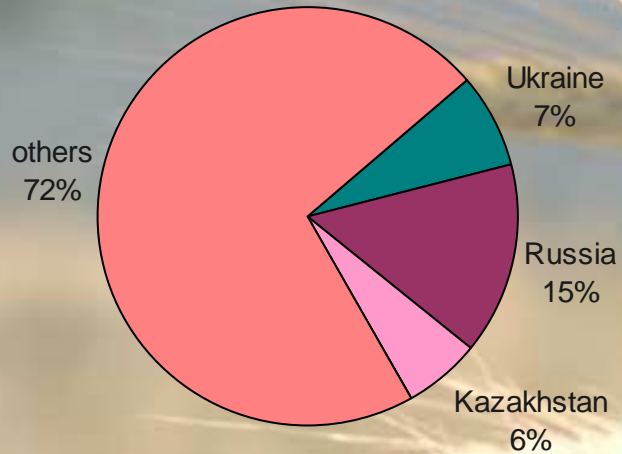
- *Wheat* - *1 million t*
- *Corn* - *350 thousand t*
- *Barley* - *650 thousand t*
- *Chicken carcasses* - *20 thousand t*
- *Beef* - *12 thousand t*
- *Pork* - *40 thousand t*

Ukraine: Share of agricultural and food products in export, %

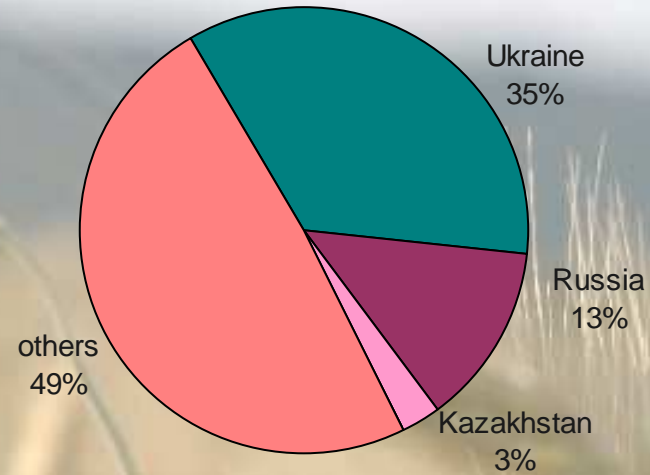


Ukraine: Share on world export grain market, 2008-2010

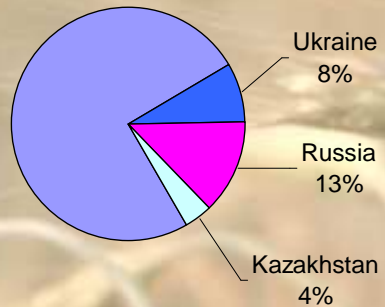
World Wheat Export, 2009/10 season



World Barley Export, 2009/10 season

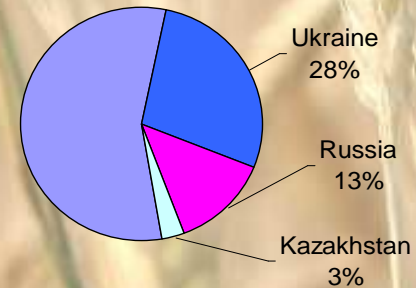


World Wheat Export



2008/09

World Barley Export

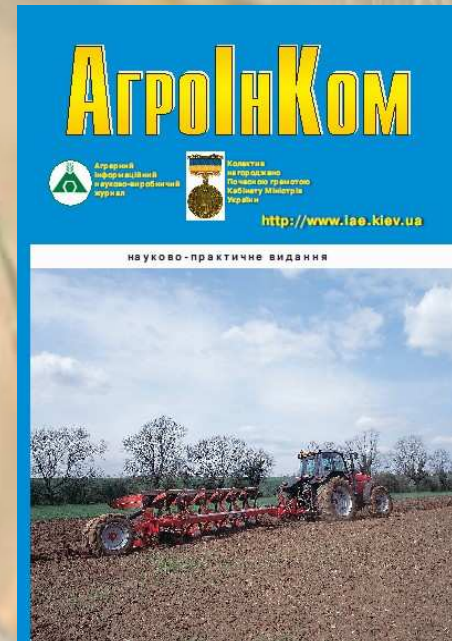
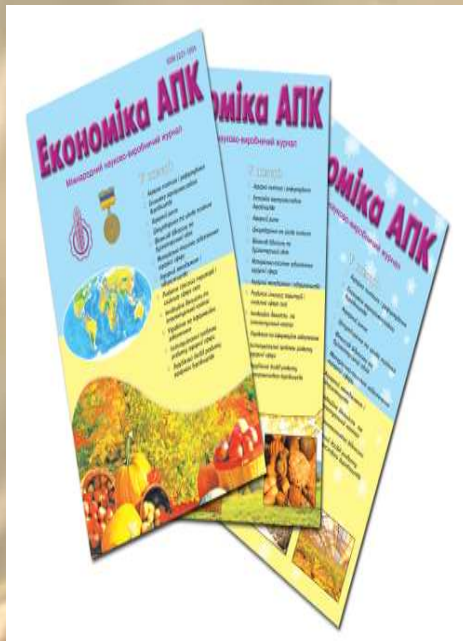


Ukraine: export forecast, 2011/12

- *Wheat* - *9-10 million t*
- *Barley* - *3-3.5 million t*
- *Corn* - *9-10 million t*
- TOTAL*** - ***22-23 million t***



OUR EDITIONS:



Fields for possible cooperation:

- land market***
- financial mechanisms in agriculture***
- socio-economic development of rural territories***
- other related fields***

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THANKS FOR YOUR ATTENTION!